

Press release

ATENOR informs

La Hulpe, 11 December 2014

Based on the latest review of the results forecast, ATENOR GROUP expects the consolidated net result for 2014 to be at least 20% higher than for 2013. Indeed, all the projects contributing to the year's results show, in varying degrees, better contributions than initially estimated. These forecasts are communicated with the usual reservations of non-occurrence of unforeseen events.

Furthermore, ATENOR has recently put in place several mid and long-term bank and financial agreements for a total of over €150 M, including the private placement of a 5-year bond of €25 M.

ATENOR thus has a varied financing in terms of sources and maturities, enabling it to reimburse the 2010-2015 bond of €75 M that matures on 19 January 2015 and to provide for the financing of the projects in portfolio.

FINANCIAL CALENDAR

Annuals results 2014	5 March 2015
General Assembly 2014	24 April 2015
Half-year results 2015	21 September 2015

ATENOR GROUP is a real estate property promotion company quoted on NYSE Euronext Brussels. Through our urban planning and architectural approach, we aim to provide appropriate responses to the new requirements being imposed by developments in urban and professional life. Within this framework, ATENOR GROUP is investing in large-scale property projects which meet strict criteria in terms of location, economic efficiency and respect for the environment.

Reuters: ATE0.BR - Bloomberg: ATEB

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