

EVOLUTION OF THE PORTFOLIO AND TRANSACTIONS

Press releases

La Hulpe, 23 December 2019

In a particularly active real estate market at the end of 2019, ATENOR continued to develop its activities by successfully closing certain negotiations in progress.

We comment below on recent developments in several projects in the portfolio.



ATENOR announces that an agreement has been reached between its subsidiary REST ISLAND SA and ETHIAS SA for the sale of CITY DOX's Integrated Business Services (IBS) building.

The rental success of the <u>CITY DOX</u> office building was quickly followed by its sale transaction. The interest shown by ETHIAS SA confirms the attractiveness of investors for this new building with great architectural and environmental qualities.

Vente de l'immeuble SIE de CITY DOX Verkoop van het GDB-gebouw van CITY DOX Sale of the IBS building of CITY DOX



As part of the development of its residential project "LES BERGES DE L'ARGENTINE" in La Hulpe, ATENOR SA has signed a partnership agreement with Immobilière du Cerf, owner of the land of more than 6 hectares directly adjacent.

The objective is to develop a joint project in which the percentage of ATENOR participation is around 80%.

Partenariat pour les Berges de l'Argentine Partnerschap voor Les Berges de l'Argentine

Partnership for Les Berges de l'Argentine



ATENOR announces the conclusion of an agreement to lease 4,800 m² of office space in the <u>@EXPO</u> project located in Bucharest to Gameloft®, a video game development and publishing company. This new rental agreement with a widely recognized company confirms the interest in this major campus.

Permis de construire & location à @EXPO Bouwvergunning & verhuur van @EXPO

Building permit and rental of @EXPO

Finally, concerning <u>THE ONE</u> building, ATENOR informs that it has extended the validity of its offer, at the request of the OIB, concerning the conclusion of a usufruct with the European Commission, until the formal signature of the agreement. In addition, as mentioned in the quarterly press release of November 14, 2019, Atenor confirms that other transactions are still in progress without being able to confirm their completion in 2019 or 2020 to date.

Given the probability of the outcome of the negotiations in progress and the pre-agreements concluded, ATENOR expects to achieve, in 2019, a result higher than the 2018 result; this trend will, if necessary, be confirmed through our communication over the next few days, as soon as the factors not yet decided at this stage have been definitively approved.

Stephan Sonneville SA Chief Executive Officer