

ATENOR

2013 Half-year results



La Hulpe, 27 August 2013

The first half of 2013 closed with a consolidated net profit (group share) of 9.21 million.

The results of the first six months of 2013 were influenced primarily by, firstly, the forecast evolution of the UP-site project (the continuation of the works on building B2 as sold to Participatie Maatschappij Vlaanderen (PMV) and the recording of the transfer deeds of several tens of apartments reserved in the Tower and the Terraces Buildings) and secondly, by the booking of a first part of the result of the TREBEL project.

Besides the evolution of the ongoing projects, ATENOR GROUP also signed with ING the acquisition of their headquarters at La Cloche d'Or in Luxembourg and a lease agreement with BDO as of 2016 for the renovated and extended property.

ATENOR portfolio now includes 12 projects under development.

Prospects for 2013

The continuing progress of the UP-site and TREBEL projects (and consequently, the recording of the result of the buildings and apartments sold) will ensure that the consolidated results will be well balanced

during the second half of the year. In the absence of unforeseeable major events proper to ATENOR GROUP or of a macroeconomic nature, the annual results 2013 should be close to the annual results 2012.

Dividend

At the 2013 General Shareholders' Meeting, the Board of Directors proposed an optional dividend. 76.3% of shareholders opted in, thereby expressing their confidence in the group's strategy.

Stéphan SONNEVILLE s.a. / CEO

Real Estate portfolio

ATENOR GROUP is developing a project portfolio of about 660.000 m²: UP-site (Brussels), HERMES BUSINESS CAMPUS (Romania), VACI GREENS (Hungary), VICTOR (Brussels), TREBEL (Brussels), BRUSSELS EUROPA (Brussels), PORT DU BON DIEU (Namur), les BRASSERIES DE NEUDORF (Luxembourg), CITY DOCKS (Brussels), AU FIL DES GRANDS PRES (Mons), LA SUCRERIE (Ath), AIR (Luxembourg) and SOUTH CITY HOTEL (Brussels).

Financial Calendar

Intermediate declaration for third quarter 2013:	14 November 2013
Publication of the annual results for 2013 :	10 March 2014
Annual General Meeting 2013 :	25 April 2014
Intermediate declaration for first quarter 2014 :	16 May 2014

ATENOR CROUP is a real estate property promotion company quoted on NYSE Euronext Brussels. Its mission aims at providing, through its urban planning and architectural approach, appropriate responses to the new requirements imposed by the development of urban and professional life. Within this framework, ATENOR GROUP is investing in large scale property projects that meet strict criteria in terms of location, economic efficiency and respect for the environment.

The full version of the press release including the limited review of the accounts established without reservation by the external auditor is available on our web site www.atenor.be or upon request (printed version) at ATENOR GROUP, Avenue Reine Astrid 92 in B1310 La Hulpe. El. +32-2-387.22.99 / Fax +32-2-387.23.16 / E-mail: info@atenor.be - For more detailed information, we ask that you contact Stephan Sonneville sa, CEO, or Sidney D. Bens, CFO.

