



NEW 6 AND 8-YEAR BOND ISSUE (PRIVATE PLACEMENT)

Press release

La Hulpe, 04 October 2016

After the great success of the 5 and 7-year bond issue on 20 September this year, ATENOR is proposing new 6 and 8-year maturities to institutional investors and private banking.

This new issue launched in the context of the EMTN programme is divided into two tranches of a total amount of 26.1 million Euro, whose maturities are fixed for 11 October 2022 and the same date in 2024. These tranches offer respectively a gross actuarial return of 3.125% and 3.75% and will be quoted on Alternext Brussels. The payment will be made on 11 October 2016.

Sidney D. Bens, CFO says:

"These two new bond tranches accentuate the structural reinforcement of our financial resources and respond to the additional demand for placements from institutional investors and private banking both in Belgium and in the Grand-Duchy of Luxembourg.

These investors are once again demonstrating their confidence in seeing ATENOR successfully pursue the development of its project portfolio, a solid basis for future results.

The launch of the new EMTN programme will have gathered, in September 2016, 86.10 million Euro, distributed into 4 annual maturities spread from 2021 to 2024. "

Just as on the first issue, Belfius Banque acted as global coordinator, the Belfius and BNP Paribas Fortis banks participated as Joint Lead Managers and NautaDutilh as legal consultants.

ATENOR is a real estate property promotion company quoted on Euronext Brussels. Through our urban planning and architectural approach, we aim to provide appropriate responses to the new requirements being imposed by developments in urban and professional life. Within this framework, ATENOR is investing in large-scale property projects which meet strict criteria in terms of location, economic efficiency and respect for the environment.

Reuters ATE0.BR - Bloomberg: ATEB BB

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