

**LAW OF 14 DECEMBER 2005 AS MODIFIED BY LAW 21 DECEMBER 2013
RELATING TO THE DEMATERIALISATION OF BEARER SHARES: CLOSURE AND RECONCILIATION COMPLETE**

Press release

La Hulpe, 29 January 2015

ATENOR GROUP informs the market that on 26 and 27 January 2015 it went through with the sale of 5,229 bearer shares whose holders were still unknown on 16 January 2015 (see press release of 15 December 2014).

The average price of this transfer is set at € 41.05.

This sale was executed with the help of the financial intermediary BELFIUS bank on the Euronext Brussels market.

In accordance with legal provisions, the net product of sale of these shares will be transferred to the Deposit and Consignment Office until the persons who can prove they were the legitimate holders demand payment.

ATENOR GROUP observes that the share's liquidity enabled this transaction to be carried out in normal market conditions and welcomes the trust shown by the new shareholders of ATENOR GROUP.

This statement is published on the ATENOR GROUP website (www.atenor.be).

ATENOR GROUP is a real estate property promotion company quoted on NYSE Euronext Brussels. Through our urban planning and architectural approach, we aim to provide appropriate responses to the new requirements being imposed by developments in urban and professional life. Within this framework, ATENOR GROUP is investing in large-scale property projects which meet strict criteria in terms of location, economic efficiency and respect for the environment.

Reuters: ATE0.BR - Bloomberg: ATEB BB

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